# Estate Planning Options Available Through willsready.com

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## Documents Ready Estate Planning $1,500

**Visit willsready.com**. You can fill out the adaptive questionnaire on willsready.com. As soon as you submit the form, you will receive an email from us confirming that we have received your information.

**Schedule Signing**. Your documents will be drafted within two (2) business days. Once they're complete, we will send you an email that includes a link for you to pick a time that works best for you to sign your documents at our office.

**Sign Documents**. You will attend a signing meeting where we will explain the three key aspects of the estate plan (Taxes, Asset Coordination and Succession), walk you through all of your documents, and determine the proper titling and beneficiary designations for all of your assets based on the plan. You will leave with your original documents and can pay by check or credit card at the signing.

**Receive PDFs of Documents and Complete Homework**. I will also email you and your financial planner PDF copies of your documents along with a to-do list that shows exactly how you will need to title accounts and designate beneficiaries.

## Traditional Estate Planning From $2,000*

**Schedule Appointment**. You can schedule an appointment to discuss your estate plan with us at estateplanningtn.com/bookonline or through the scheduling link we send you directly to your email.

**Attend Meeting**. The initial estate planning meeting at our office typically takes a little less than one (1) hour. During this meeting, we will explain the estate planning process and help you make the desions for who will perform various jobs related to your estate.

**Schedule Signing**. We typically have your documents prepared by the Friday following your meeting (same week). Once they're complete, we will send you an email that includes a link for you to pick a time that works best for you to sign your documents at our office.

**Sign Documents**. You will attend a signing meeting where we will walk you through all of your documents and explain the proper titling and beneficiary designations for all of your assets based on the plan. You will leave with your original documents and can pay by check or credit card at the signing.

**Receive PDFs of Documents and Complete Homework**. I will also email you and your financial planner PDF copies of your documents along with a to-do list that shows exactly how you will need to title accounts and designate beneficiaries.

* Revocable Trust Planning starts at $2,500 plus $200 per quitclaim deed. A flat fee will be discussed at the initialmeeting and prior to performing work.

**Modern Fast Dependable**